

Crediblock.com LLC



**CREDI
BLOCK** Wall St. 2.0

CONFIDENTIAL

Crediblock Wall St. 2.0

- Credibility is the new currency
- Credibility Block (vs. Wall St.)
- Blockchain is architecture not a marketplace
- “Wall St. Monopoly” is ripe for disruption (FX, OTC, Niche Markets)

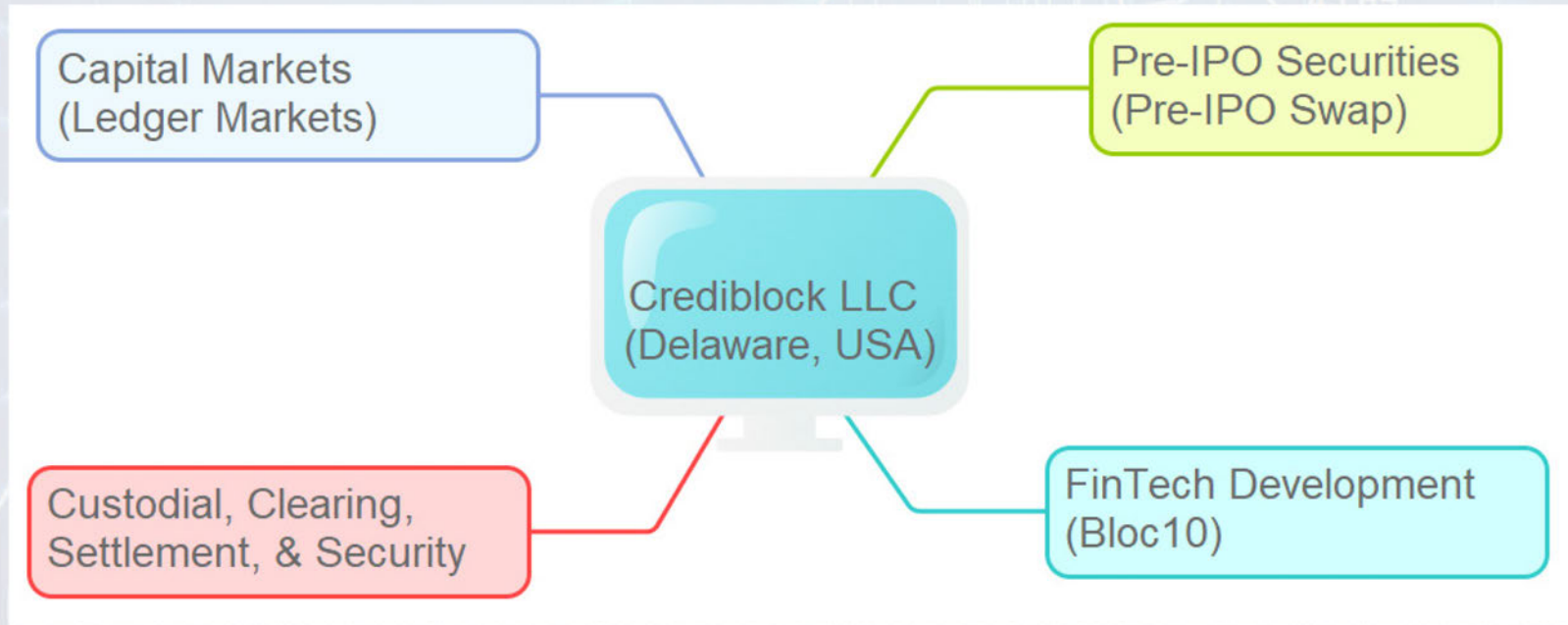
Crediblock	Wall St.
Credibility	Licenses & Accreditation
Low Fees	High Fees
Decentralized	Centralized
Disruptive	Status Quo
Niche Markets	Consolidation

Disruptive & Niche Markets

- Crediblock seeks to evolve disruptive and niche markets.
- Examples include Pre-IPO, FX Exotics (Russian Ruble), CFDs, Penny Stocks, Crypto, Derivatives, and Securities Lending.
- As we grow we can launch our own synthetics.
- Our goals are to stabilize volatility by providing liquidity, fair market making, and launching new products the market has never seen (where there is need).
- Our customers will be institutions; but we will be licensed for retail. Crediblock is the new investment banking paradigm.

Global Corporate Structure

- Crediblock aims to grow into an international investment bank



Our backstory

- The Crediblock Team is comprised of professionals from all fields of Wall St. including but not limited to asset management, securities brokerage, legal, floor trading, and quantitative development.
- With the ascent and descent of Crypto we saw an opportunity to disrupt traditional markets, so we founded Crediblock and identified several key markets to disrupt, including Pre IPO.
- Crediblock.com LLC has 12 Senior Partners, and a scalable support and development team.

Competitive Advantage

- We are a boutique firm with a diverse background
- As experts from various Wall St. fields we can spot unique niche disruptive opportunities and understand them
- Our approach is disruptive, to compete with superior technology, processes, and product quality
- Our in house team has substantial experience in law, technology, capital markets, and private equity

Eligible Contract Participants (ECP)

- Crediblock seeks only institutional partners ECP
- These services and technology are for institutions
- We have the existing infrastructure, credit relationships, market making capacity, and tools ready to execute
- Contact us by email at info@Crediblock.com

The Pre-IPO Process

Accredited Investor Process (Buyers) @ preiposwap.com



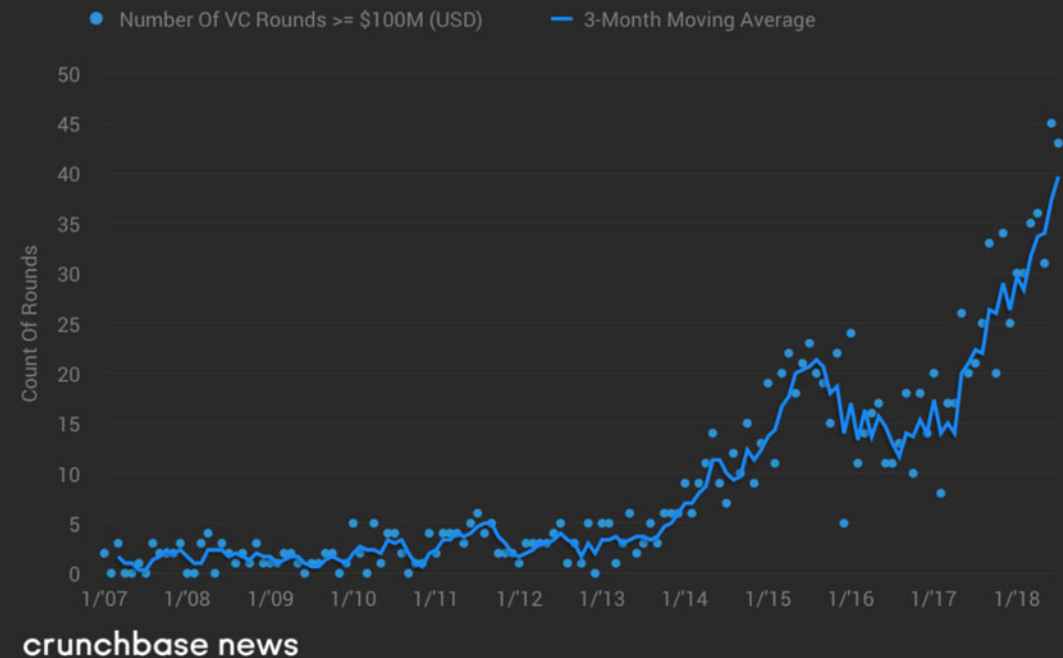
Shareholder Process (Sellers) @ preiposwap.com



Pre IPO Securities Highlights

- A single broker-dealer turned 3 Billion in Pre IPO volume in 1 year
- The average commission on a Pre IPO transaction is 5%
- With a licensed securities dealer or broker dealer that return can be much higher because of 'warehousing' (holding inventory)

Monthly Count Of VC Deals Raising \$100 Million Or More, Worldwide, Since 2007



Crediblock.com LLC structure

- Crediblock.com LLC is a Delaware corporation operating as a FinTech conglomerate
- Clients include banks, broker-dealers, and other institutions
- As a tech firm we do not engage in any securities business or other types of regulated business, although the majority of our clients are regulated institutions

Information Services

- Crediblock offers a number of consulting based information services, for more info see www.Crediblock.com
- [Internal Controls Consulting](#) – Companies lose billions due to not having proper internal controls.
- Internet Exposure Campaign – Internet Marketing and exposure for your deal, company, product, service, or firm.
- Business Intelligence – Inspired by Kroll, our BI service package can get the due diligence you need.
- Market Intelligence & Analysis – Market analysis.

Evolving the world's resources

